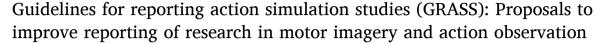
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### Review article



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### ABSTRACT

Researchers from multiple disciplines have studied the simulation of actions through motor imagery, action observation, or their combination. Procedures used in these studies vary considerably between research groups, and no standardized approach to reporting experimental protocols has been proposed. This has led to underreporting of critical details, impairing the assessment, replication, synthesis, and potential clinical translation of effects. We provide an overview of issues related to the reporting of information in action simulation studies, and discuss the benefits of standardized reporting. We propose a series of checklists that identify key details of research protocols to include when reporting action simulation studies. Each checklist comprises A) essential methodological details, B) essential details that are relevant to a specific mode of action simulation, and C) further points that may be useful on a case-by-case basis. We anticipate that the use of these guidelines will improve the understanding, reproduction, and synthesis of studies using action simulation, and enhance the translation of research using motor imagery and action observation to applied and clinical settings.

### 1. Introduction

Action simulation (i.e. the internal representation of motor programs

without overt movement; for detailed discussion see Jeannerod, 2001) is a topic of longstanding scientific interest (James, 1890). Work in this area has primarily examined the simulation of actions through motor

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imagery (i.e. imagining executing an action without physically performing it), action observation (i.e. watching movements being performed), or both combined (i.e. observing an action while simultaneously imagining the feelings associated with performing it, sometimes referred to as "action observation + motor imagery", "AOMI", or "AO + MI"; Vogt et al., 2013). Action simulation has been studied extensively across a wide range of disciplines including fundamental studies in neuroscience (e.g. Fadiga et al., 1999, 1995), applied work on athletic performance (e.g. Cumming and Eaves, 2018; Holmes and Collins, 2001), and skill acquisition (e.g. Frank et al., 2014; Lotze and Halsband, 2006; Williams and Gribble, 2012). Translational work has examined the use of action simulation in rehabilitation (e.g. Jackson et al., 2001, but see also Ietswaart et al., 2011), brain computer interfaces (e.g. Chaudhary et al., 2016), and neurofeedback (e.g. Liew et al., 2016). This multidisciplinary interest across the fields of fundamental, applied, and translational work has led to considerable growth and continued interest in the use of action simulation.

While several frameworks provide suggestions on how to develop experimental procedures for action simulation studies (Holmes and Collins, 2001; Macintyre et al., 2013; Ste-Marie et al., 2012; Williams et al., 2013; Wright et al., 2021), there is little work in relation to how best to *report* the protocols used in individual studies (Goginsky and Collins, 1996; Morris et al., 2005). This is notable as recent work has identified that critical details allowing the full assessment, replication, and translation of previously used protocols are reported inconsistently in the literature (Hardwick et al., 2018; Silva et al., 2020). Inspired by work aiming to standardize reporting approaches in other scientific domains (Chipchase et al., 2012; Moseley et al., 2002; Quintana et al., 2016), we consider the challenges presented by inconsistencies in the literature, and propose a set of guidelines to help standardize the reporting of action simulation studies.

### 2. Issues with the existing literature

### 2.1. Inconsistent terminology

The terminology used to describe motor imagery and action observation protocols differs considerably between studies (see Table 1). For example, while it is generally agreed that the term "motor imagery" refers to imagining the performance of a movement, similar terms such as "Mental Practice" (often used to describe the use of motor imagery to train over multiple sessions), "Action Imagery" (Dahm et al., 2022), or the more general term "Mental Imagery" (which could equally refer to non-motor imagery) are also used to refer to such tasks (for discussion related to this point see Ladda et al., 2021). Importantly, from these terms alone, the exact content and sensory modality of the Imagery is not always fully clear; they can refer to the use of Visual Imagery (i.e. imagining 'seeing' the movement), Kinesthetic Imagery (i.e. broadly defined as imagining 'feeling' the movement, which can include somatosensory components such as proprioception and tactile elements, and is sometimes referred to by synonyms such as Somatomotor Imagery), a combination of these modalities, or other possibilities (e.g. more complex multisensory imagery using auditory, gustatory, and/or olfactory components, or imagery relating to motivation and arousal, etc.). This detail is important as performing the same task while engaging in different sensory modalities of imagery can lead to significant differences in behavior and neurophysiological activity (Guillot et al., 2009; Hardy and Callow, 1999; Jiang et al., 2015; Kilintari et al., 2016; Lee et al., 2019; Seiler et al., 2015; Stinear et al., 2006). Similar issues to those described above also exist for action observation and AOMI, and are described in greater detail later in the manuscript. Consequently, if a study reports that participants performed "motor imagery", "action observation", or "AOMI" without further qualification, it is possible for the reader to misinterpret the protocol being used.

Different terms are also used to describe apparently equivalent conditions in the action simulation literature. For example, the visual

#### Table 1

Glossary providing a general summary of terms that are frequently used in the action simulation literature. Importantly, we do not suggest that this glossary be considered a 'definitive standard' to which all other articles must conform, as researchers in different groups and disciplines may have good reason to prefer differing terminology. Instead, we advocate that researchers should provide a clear operational definition of such terms on a paper-by-paper basis. This allows researchers the flexibility to describe their own research using their own preferred terms, while also ensuring that readers are provided with an immediately accessible definition within the same manuscript.

Glossary: cross-referenced terms are underlined		
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Term	Definition	
Action Simulation	The internal representation of motor acts	
	without overt movement. Used here as an	
	umbrella term covering the use of motor	
	imagery, action observation, or their combination through 'AOMI'. The term	
	'action simulation' therefore combines a	
	wide range of different neural and	
	theoretical mechanisms thought to include	
	both overlapping and distinct components	
	(for further discussion see Jeannerod, 2001;	
	Hardwick et al., 2018).	
Motor Imagery	Imagining executing an action without	
Action Imagery	physically performing it. This can involve a	
	multisensory simulation of the action, with	
	the aspects of the visual imagery and/or	
	kinesthetic imagery being most frequently	
4 01	discussed in the literature.	
Action Observation	Watching movements being performed. See	
AOMI	also entries on <u>perspective</u> .  Abbreviation of 'Action Observation $+$ Motor	
AO + MI	Imagery'; typically defined as observing an	
AO + WII	action while simultaneously imagining the	
	feelings associated with performing it. Here	
	the use of action observation generally	
	replaces the use of visual imagery;	
	consequently, 'motor imagery' in this	
	context typically refers more specifically to	
	kinesthetic imagery.	
Visual imagery	In the context of motor imagery, visual	
	imagery typically refers to imagining 'seeing'	
	a movement being performed by	
	constructing mental images or 'pictures' in	
	the mind. In the broader literature visual	
	imagery can also refer to generating images without referring to biological actions (e.g.	
	imagining an object or landscape). See also	
	entries on perspective.	
Kinesthetic imagery	Imagining 'feeling' a movement, which can	
Kinaesthetic imagery	include somatosensory components such as	
Somatomotor Imagery	proprioception and tactile elements.	
First person perspective Internal	Use of a vantage point in which an action is	
perspective Egocentric perspective	imagined or observed as though viewed	
	through the eyes of the performer (see also	
	Fig. 1). In certain cases these terms refer to a	
	combination of both first person visual	
	imagery and simultaneous kinesthetic	
	imagery. In the present manuscript the use of	
	the term 'first person visual perspective' refers specifically to visual imagery, allowing	
	further specification about the use/absence	
	of simultaneous kinesthetic imagery.	
Third person perspective	Use of a vantage point as though observing	
External perspective	the action as an onlooker (see also Fig. 1).	
Allocentric perspective	These terms generally refer to the use of	
-	visual imagery alone (contrary to first	
	person/internal/egocentric perspective).	

perspective from which actions are imagined or observed can be equivalent to seeing the action through the eyes of the performer, or from another vantage point. In the literature this difference has been variously labeled as comparing 'Internal vs External' (Pilgramm et al., 2010), 'First person vs Third person' perspective (Fourkas et al., 2006), or 'Egocentric vs Allocentric' (Shmuelof and Zohary, 2008) conditions.

While it would be reasonable to assume that these terms are interchangeable, this is not always the case; in the literature the term 'third person imagery' has been used to refer not only to the viewpoint, but also the agent of the action (i.e. imagining *yourself* performing a movement, or imaging *another person* performing a movement; Fourkas et al., 2006). Further complexity is introduced when considering that the term 'external perspective' could equally refer to multiple different vantage points (see Fig. 1). Again, such details are important as prior work on action simulation has shown that the viewpoint from which an action is imagined or observed can significantly modulate neurophysiological activity (Fourkas et al., 2006; Jackson et al., 2006) and behavior (Callow et al., 2019; Hardwick and Edwards, 2012; Lawson et al., 2016; Vogt et al., 2003). Such failure to provide details can also make it difficult for the reader to accurately comprehend the procedures used in the study (Holmes and Calmels, 2008).

### 2.2. Underreporting of task details

Prior work has identified that the underreporting of task details is a common issue in the action simulation literature. A review of recent papers indicated that 64% of studies using motor imagery do not provide enough information to discern whether participants were instructed to use kinesthetic imagery, visual imagery, or a combination of both (Van Caenegem et al., 2022). Similarly, a meta-analysis of neuroimaging studies found that approximately 66% of studies using motor imagery and 20% of studies using action observation did not provide a description or figure that allowed the visual perspective used to be determined (Hardwick et al., 2018). These details are not trivial because - as noted previously - prior research has shown significant differences between behavior and brain activity for action simulation using different modalities and perspectives (Fourkas et al., 2006; Guillot et al., 2009; Hardy and Callow, 1999; Jackson et al., 2006; Jiang et al., 2015; Kilintari et al., 2016; Lee et al., 2019; Seiler et al., 2015; Stinear et al., 2006). Underreporting of details also leads to difficulties when attempting to review the literature - an issue which has been specifically noted in recent systematic reviews related to motor imagery and related fields (Baniqued et al., 2021; Silva et al., 2020).

### 3. Checklists for essential and suggested details

Given the discussion above, developing and adopting a standardized procedure for reporting information from studies of action simulation is highly recommended. To this aim we have developed separate checklists for Motor Imagery, Action Observation, and AOMI which provide prompts for points to include when conducting and reporting studies (see Appendices). To avoid placing an unnecessary burden on researchers, these checklists do not provide an exhaustive list of all potential considerations for action simulation studies. Instead, each checklist has three parts. Part A prompts authors to include key information about their methodological and statistical procedures, and should apply to the vast majority of action simulation research. As many of these points may be considered fundamental to study reporting in most disciplines, they are not discussed at length in the main manuscript; for a broad overview of these points (including discussion of their relevance to action simulation; note in particular that issues such as prior experience, instructions, and order of testing may be particularly relevant to action simulation studies) see the appendices for this article. Part B requests key details relating to specific aspects of the modality of action simulation being used (i.e. Motor Imagery, Action Observation, or AOMI); see also Table 2, which summarizes the main strengths and limitations of these different forms of Action Simulation, and may therefore help researchers to identify further reporting considerations. Part C presents additional, optional considerations that may apply to a given form of action simulation on a case-by-case basis (often depending on the specific experimental protocol and apparatus used in the study; for more information on frequently used procedures in the action simulation literature see Supplementary Table 1), and are left to the author's discretion. The following text provides an overview of these points, and highlights reasons for their inclusion.

### 3.1. Motor imagery

# 3.1.1. Modality of imagery

While studies will often state that participants were asked to perform 'motor imagery', this does not necessarily provide all the detail that is

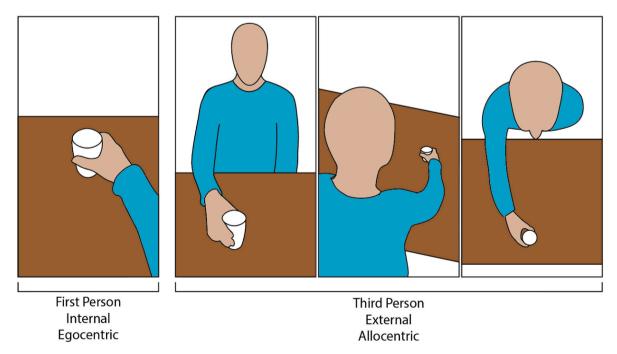


Fig. 1. Examples of different visual perspectives that could be taken during action simulation. While a "first person" visual perspective is readily understood, the term "third person" visual perspective is more ambiguous due to the many degrees of freedom available in viewing position, distance, etc. Including clear descriptions and/or images illustrating the viewpoints used is recommended in order to reduce this ambiguity.

**Table 2**Strengths and limitations of different methodologies related to Action Simulation.

imulation.		
Methodology	Strengths	Limitations
Motor imagery Kinesthetic motor imagery	<ul> <li>Vigorous activation of the motor system.</li> <li>Efficient to produce motor learning.</li> <li>Easily combined with action observation.</li> </ul>	<ul> <li>Difficult for some individuals to perform it adequately (e.g. neurological diseases or aphantasia).</li> <li>Difficult to measure objectively.</li> </ul>
Visual motor imagery	<ul> <li>Intuitive and easy to understand.</li> </ul>	Difficult for some individuals to perform it adequately (e.g. neurological diseases or aphantasia).     Difficult to measure objectively.     Needs explicit instructions on perspective and vantage points.
First person visual perspective	<ul> <li>Intuitive and easy to understand.</li> <li>Functionally meaningful.</li> <li>Easy to combine with motor imitation.</li> </ul>	<ul> <li>Difficult for some individuals to perform it adequately (e.g. neurological diseases or aphantasia).</li> <li>Less useful for whole-body movements (e.g. postural control tasks).</li> </ul>
Third person visual perspective	<ul> <li>Easy to combine with motor imitation.</li> <li>Useful for whole-body movements (e.g. postural control tasks).</li> </ul>	Difficult for some individuals to perform it adequately (e.g. neurological diseases or aphantasia).  Needs explicit instructions on vantage points.
Action Observation First person visual perspective	<ul> <li>Intuitive and easy to understand.</li> <li>Functionally meaningful.</li> <li>Easy to combine with motor imitation.</li> </ul>	<ul> <li>Less useful for whole-body movements (e.g. postural control tasks).</li> </ul>
Third person visual perspective	<ul> <li>Easy to combine with motor imitation.</li> <li>Useful for whole-body movements (e.g. postural control tasks).</li> </ul>	<ul> <li>Needs explicit description on vantage points.</li> <li>Potential conflicts with spatial congruence.</li> </ul>
Live action observation	<ul> <li>Ecological validity (e.g. includes social interaction).</li> <li>Stronger neural responses compared to pre-recorded action observation.</li> </ul>	<ul> <li>Inability to modify the modeled action.</li> <li>Places additional demands on the experimenter compared to pre-recorded action observation.</li> </ul>
Pre-recorded action observation	<ul> <li>Precise control over content and timing of events of the modeled action.</li> </ul>	<ul> <li>Poorer ecological validity compared to live action observation.</li> <li>Weaker neural responses compared to live action observation.</li> </ul>
AOMI Synchronous AOMI	<ul> <li>Intuitive and easy to understand.</li> <li>Precise control over visual stimulus.</li> </ul>	<ul> <li>Difficult for some individuals (e.g. neurological diseases) as the synchronicity involves increased cognitive demands.</li> <li>Difficult for some individuals (e.g. neurological diseases or aphantasia to perform (motor imagery) adequately.</li> </ul>
Asynchronous AOMI	See points for corresponding motor imagery and action observation entries.	

useful for future replication. In particular it is important to clarify whether participants were instructed to engage in kinesthetic motor imagery, visual motor imagery, or their combination, given their specific strengths and limitations (see Table 2). While some frameworks assume an intrinsic link between the visual and kinesthetic modalities (e.g. "Internal" imagery often refers to a combination of first person visual and kinesthetic imagery, compared to "External" imagery which involves only third person visual components; Mahoney and Avener, 1977), other frameworks consider visual and kinesthetic modalities to be separable dimensions (e.g. motor imagery could be performed purely kinesthetically (Stinear et al., 2006), purely visually using either a first or third person perspective (Hall and Martin, 1997), or through combinations of first person visual and kinesthetic imagery, and even combined third person visual and kinesthetic imagery; Hardy and Callow, 1999). Clarifying the sensory modalities instructed during motor imagery is important as prior work indicates the differing modalities affect behavioral and neurophysiological responses (Guillot et al., 2009; Jiang et al., 2015; Kilintari et al., 2016; Lee et al., 2019; Seiler et al., 2015; Stinear et al., 2006). The use of further sensory modalities may also be considered; in particular, the sport-science literature argues that the vividness and efficacy of imagery can be enhanced using multisensory simulation (e.g. including haptic, auditory, olfactory, and/or gustatory components; Holmes and Collins, 2001). This could be considered through direct instructions to participants, and/or asking about the use of multisensory imagery when debriefing participants.

### 3.1.2. Visual perspective

Visual aspects of motor imagery can be achieved using a multitude of different possible viewing perspectives and vantage points (see Fig. 1). This can make it difficult for readers to understand, for example, exactly what is meant if the term 'third person perspective' is used alone. When describing the visual perspective that is to be taken, a thorough description - accompanied by an appropriate illustration if possible to depict vantage point - can help to provide enough detail to allow accurate comprehension of the experimental procedures.

### 3.1.3. Assessments of image quality and/or imagery ability

Differences in participant's general ability to use motor imagery has been linked with differences in brain activity during motor imagery tasks (Guillot et al., 2008), and is a potentially problematic source of between-participant variability in research studies. The ability to produce imagery is not uniform across the population, and recent work indicates that 2-5% of individuals have 'Aphantasia' - a condition in which voluntary imagery is markedly impaired or entirely absent (Dance et al., 2022; Faw, 2009; Zeman et al., 2015). Beyond this, participants may be able to use motor imagery, but struggle with specific components of the image (e.g. timing, controllability, etc; see Cumming and Eaves, 2018; Kraeutner et al., 2020). Such issues can be identified through assessments of the quality of participant's motor imagery, or through post-test debriefings. Indeed, depending on the specific experimental question being examined, it may be appropriate to use imagery ability as an inclusion or exclusion criterion (e.g. to rule out participants with aphantasia or specifically identify participants with low imagery ability in order to examine training interventions; Williams et al., 2013). Imagery ability has been examined through numerous validated questionnaires; researchers are therefore advised to carefully consider which of the available assessments is most relevant to their particular study (e. g. Guillot and Collet, 2005; Malouin et al., 2007; Roberts et al., 2008; Williams et al., 2012). Neurophysiological evidence also indicates that greater self-reported imagery ability is associated with greater use-dependent plasticity during motor imagery training interventions (Yoxon et al., 2022), highlighting the importance of considering individual differences in imagery ability. We note, however, that the classification of imagery ability remains challenging; for example, while questionnaires provide an imagery ability score, there is relatively little normative data allowing classification of 'good' or 'poor' imagery

ability. While several papers have proposed different categorizations of imagery ability (e.g. Collet et al., 2011; Cumming and Eaves, 2018; Heremans et al., 2013; Suica et al., 2022; Williams et al., 2015), there is limited consensus regarding the boundaries between different groups of ability levels; as such, these classifications remain relatively subjective. As there is no current gold-standard for classifying imagery ability (see Supplementary Table 1 for an overview), developing more objective classifications (e.g. through data-driven assessment of large samples of participants) remains an interesting question for future research.

### 3.2. Action observation

### 3.2.1. Visual perspective

Similar to motor imagery, action observation can use a multitude of different vantage points (see Fig. 1), making it difficult to interpret what exactly is meant when descriptions such as 'third person perspective' are used alone. However, in contrast to motor imagery, studies using action observation can easily include examples of their actual stimuli in figures, and can potentially include their full original stimuli in supplementary materials or online repositories. Text descriptions are also encouraged to help clarify details, especially if multiple different viewing perspectives are included.

For studies involving imitation, it can be particularly useful to describe the position of the actor performing the movement in relation to the participant, and how the movement was matched. For example, when standing directly opposite a participant, there is greater spatial congruence between the movement of the actor and the participant if the action is presented as through looking in a mirror (e.g. an experimenter moving their left hand would be matched by a participant acting with their right hand). This issue of spatial congruence may be particularly important in populations such as children (Holmes and Calmels, 2008), or when working in rehabilitation (Hogeveen et al., 2015). Reporting such details is therefore useful to help better understand the exact paradigm and procedures being used in the study.

# 3.2.2. Viewing conditions (live vs pre-recorded performance, interpersonal interaction, virtual reality and other emerging technologies)

Action stimuli can be presented to participants either by a live model (e.g. demonstrated by an experimenter) or via a pre-captured performance (presented through videos, still images - see Kourtzi and Kanwisher, 2000; Rohbanfard and Proteau, 2013, etc). Each of these forms of presentation have different advantages (see Table 2). Live modeling includes social interaction that is not possible with pre-recorded stimuli, which provides greater ecological validity (Reader and Holmes, 2016; Risko et al., 2012), and there is evidence for stronger neural responses to live-modeled compared to pre-recorded actions (Järveläinen et al., 2001; Prinsen and Alaerts, 2019). Motion capture techniques can also be used to record the live performance of the experimenter, allowing a permanent record of the modeled actions. By comparison, pre-captured recordings allow more precise control over both the content and timing of events of the modeled action, and can be edited to suit the needs of the experiment. Given these differences, it is recommended that researchers clearly report how modeled actions were presented during the study. Any editing of pre-recorded actions (e.g. to create the illusion of movement from two still images, to remove certain components of the action, or to edit the action) should be documented. In particular, the kinematic profiles and biological plausibility of actions appear to be important modulatory factors in action observation (Stanley et al., 2007); it is therefore recommended to clearly document any changes that may modify these properties of observed actions. Moreover, capturing the details of the kinematics of observed movement stimuli using motion capture techniques can provide additional insight into the influence that the observed model has on the participant (Atesh Koul et al., 2019). Researchers may also wish to consider including their stimuli/recordings of modeled actions in an online repository. This will help to fully clarify the stimuli used, and also allows their future use by

other members of the scientific community (see the appendix section 1.2.2 on "Data Sharing and Open Science Practices"). Recent advances in markerless motion tracking mean that kinematic information can now be extracted from pre-recorded videos, providing the potential for further in-depth analysis of the similarities between the observed model and the subsequent kinematics of participants.

As noted above, prior research indicates that interpersonal interaction can modulate action observation effects. Similarly, work in primates indicates that neural responses to observed actions differ when the same action is presented either inside or outside of the space within which the observer can act (Caggiano et al., 2009). Reporting the approximate distances between the observer and the modeled action could therefore enhance future examination of such effects.

While prior work suggests that live-performed actions may provide more compelling stimuli, recent developments in fields such as Virtual reality, Augmented Reality, and 360° video technology now allow opportunities for highly immersive action simulation experiences (Frank et al., 2022; Frank and Schack, 2020). At the time of writing this represents a relatively new and growing field of research. This means that questions such as whether interacting with a virtual character in 3D space can produce similar effects to interacting with an actual human remain open for future investigation. It is suggested that researchers working in these emerging fields not only consider the recommendations of this document, but also think carefully about key details that need to be reported in their publications that may be critical to the accurate replication and future translation of their experiments.

# 3.2.3. Observer attention, engagement & potentially confounding use of motor imagery

Participants can observe actions passively (e.g. to simply observe the movement with no further intention), or can engage more actively with the action (e.g. observing in order to provide a specific response, such as imitating the movement or answering a question about the stimulus). Prior research indicates that the intention with which actions are observed can have significant effects on corticospinal excitability and the extent of the brain network activated during action observation (Caspers et al., 2010; Hardwick et al., 2012). Instructions to attend to specific aspects of the movement can also modulate action observation effects (Bek et al., 2016) and brain activation during action observation (Zentgraf et al., 2005). More recent work has also indicated that participants in action observation studies may covertly engage in motor imagery without being instructed to do so, introducing a potential confound in studies of 'pure' action observation (Bruton et al., 2020; Franklin et al., 2020; Meers et al., 2020; Vogt et al., 2013). As such, it is recommended to report whether participants observed actions in a passive or active context, and to consider asking participants about their potential use and content of motor imagery during study debriefing (e.g. Bek et al., 2019).

# 3.2.4. Similarity between the model and observer (ability levels and demographics)

Differences in the abilities of the model and the observer represent an area of longstanding interest in research on action observation (for example, prior research has examined effects such as age (Raz et al., 1999; Schott, 2012), sex (Conson et al., 2020; Subirats et al., 2018) or model skill level; Rohbanfard and Proteau, 2011). As discussed in the general methods section (see appendix section 1.2), there is debate in the literature regarding whether the participant's own ability to perform observed movements leads to differences in action simulation (c.f. Calvo-Merino et al., 2005; Vannuscorps and Caramazza, 2016). Differing ability levels may be important for studies using action observation for training purposes. Studies examining motor learning through action observation may present novices with no prior experience with the task (e.g. Mattar and Gribble, 2005). The observer therefore sees a model going through the learning process, rather than the eventual desired level of expertise. Similarly, work with patients has argued that

observing a high-performing person with a similar motor deficit may be more effective than observing the performance of an unimpaired model (Alsamour et al., 2018; Castiello et al., 2009). More general similarities and differences between the model and the observed (e.g. observing oneself vs another person, sex differences, etc) may further modulate these effects. It is therefore recommended that authors report any potential differences in ability between the model and the observer, and may also wish to consider reporting any differences between the demographics of the model and participants.

### 3.2.5. Synchronicity of the observed action and response

The synchronicity between the observed stimulus movement and the participant's own response remains a relatively under-explored area. Research on motor learning indicates that introducing a delay between an observed and executed movement leads to greater retention during follow-up tests as compared to synchronous movement imitation (Weeks et al., 1996). Research on more fundamental questions in motor control, however, has not identified significant effects of synchronous compared to asynchronous action observation and execution (Hardwick and Edwards, 2012), though some effects presumably depend on simultaneous observation and execution (Kilner et al., 2003). There is also evidence that simultaneous observation and execution affects which elements (e.g. duration versus amplitude) of the observed movement are replicated (Bek et al., 2021). Consequently, it is recommended to report whether the observed movement and any required responses occurred synchronously, or to give the (approximate) delay between the movements as appropriate.

#### 3.3. Combined action observation and motor imagery (AOMI)

### 3.3.1. Synchronous vs asynchronous simulations

There are numerous examples of studies administering simulation interventions that comprise both action observation and motor imagery, with their delivery being either

Synchronous (i.e. action observation and motor imagery at the same time; e.g., Marshall et al., 2020; Scott et al., 2018) or asynchronous (i.e. action observation then motor imagery; e.g., McNeill et al., 2020; Wilson et al., 2016). In this section we focus on issues specific to the former case (Eaves et al., 2022); for asynchronous procedures we refer the reader to the above sections on AO and MI with associated, separate GRASS checklists.

The synchronous use of action observation and motor imagery was made topical in a position paper by Vogt et al. (2013). This paper introduced the term 'AOMI', where a performer observes a movement demonstration while simultaneously imagining performing an action. The instructions for the AO- and MI-components of AOMI normally include those of "pure" action observation and "pure" motor imagery, and participants might benefit from first being introduced to each form of action simulation separately before being asked to engage in them together. Thus, the above sections on action observation and motor imagery can also apply to AOMI, but a few aspects arising from the synchronous engagement deserve special attention. To avoid confusion, we recommend that in future publications authors make explicit reference to whether action observation and motor imagery were administered synchronously or asynchronously (as each approach has its own strengths and limitations, see Table 2), and that the terms 'AOMI' or 'AO + MI' be reserved to refer only to synchronous applications.

# 3.3.2. Types of AOMI (congruent, coordinative, and conflicting)

Prior research on AOMI has focused primarily on scenarios where the same action is observed and imagined (termed 'congruent AOMI' by Vogt et al., 2013). In contrast, forms of AOMI where participants observe one action and imagine a different action have received less attention. These can be subdivided into 'coordinative AOMI', where the observed and imagined actions are different but related (e.g. observing the ball-room dance routine performed by their partner, while simultaneously

imagining their own corresponding movements) and a form of 'conflicting AOMI' where the observed and imagined actions are largely unrelated (e.g., observation of grasping and imagery of rotating an object). While coordinative AOMI is of interest both regarding practical applications in skill acquisition and basic research (e.g. Bruton et al., 2020; McNeill et al., 2021; Meers et al., 2020), conflicting AOMI is presumably mainly of interest to address specific questions in basic research (e.g., Eaves et al., 2014, 2016, 2012). While it is usually possible to determine which type of AOMI a study used, it is recommended that authors report a clear description of the contents of action observation and motor imagery, being mindful that congruent AOMI is not the only form of AOMI. Note also that the term 'congruent' in this context refers only to the observed and imagined action being the same, and may involve discrepancies between the AO and MI components in several other respects (e.g., observation of movement execution by another person whilst imagining self-execution, observing from a third person visual perspective while engaging in kinesthetic imagery from a first person perspective, etc).

#### 3.3.3. Visual perspective and spatial considerations

The choice of visual perspective for action observation during AOMI deserves special attention as the instruction provided for simultaneous motor imagery typically emphasizes kinesthetic motor imagery. Studies using AOMI have presented videos filmed from first person and third person visual perspectives, with the choice of perspective presumably being influenced by the task. For example, AOMI studies examining walking (e.g. Kaneko et al., 2018; Marusic et al., 2018) or balance (e.g. Mouthon et al., 2015; Taube et al., 2015) have typically used third person visual perspectives, presumably as a first person perspective would provide little-to-no biological movement stimuli with which the participant could synchronize their imagery. By contrast, other tasks such as golf putting have been presented using both first person (Marshall and Wright, 2016) and third person (McNeill et al., 2021) visual perspectives. Both perspectives offer different advantages; a first person perspective closely resembles visual information during action execution, and may contribute to an illusion of self-execution that could facilitate kinesthetic imagery, while third person perspectives typically provide more visual information with which the participant could synchronize their imagery (Wright et al., 2021).

In relation to the use of different perspectives, both action observation and motor imagery can involve representation of the action-relevant space (Jeannerod, 1994), including aspects such as relevant body parts or objects. This space can overlap to varying extent with the visual space of the observed actor. For example, in a scenario where the participant watches an actor reaching for an object from a third person perspective, motor imagery can involve the very same object, or could be directed to a similar object in a different location. Likewise, while first person perspectives can promote a fusing of the observed body parts with one's own body schema (giving rise to the aforementioned illusion of self-execution), non-overlapping spaces are also conceivable.

In summary, as well as providing figures illustrating the visual perspective used, authors of AOMI papers may consider including a discussion of why a particular perspective was chosen, and consider the overlap between the spaces involved in the observed and imagined movements.

# 3.3.4. Nature of the imagery instructions

As the action observation component of AOMI provides clear visual input, the imagery instructions typically emphasize the use of synchronous kinesthetic imagery (see Wright et al., 2021 for guidelines on developing imagery instructions for use in AOMI). While the majority of AOMI research reports imagery instructions that emphasize imagining the feelings or sensations of the movement, this is not always stated explicitly (Ladda et al., 2021; Munzert and Zentgraf, 2009; Zentgraf et al., 2005). Similar to research on "pure" action observation or motor imagery, the exact instructions provided to participants are not always

reported. Both these issues can make it difficult for readers to fully understand the AOMI protocol that was administered. Authors conducting AOMI studies are therefore encouraged to emphasize kinesthetic imagery instructions when conducting AOMI research, and to include the exact wording of the imagery instructions as provided to the participants (in the manuscript, supplementary materials, or a linked online repository).

### 3.3.5. Participant imagery ability characteristics

The ability to produce voluntary imagery varies between individuals (for more detail see the section on Motor Imagery), which presents an important consideration in AOMI research. This issue may be particularly prevalent in clinical populations, such as stroke or developmental coordination disorder, where AOMI interventions have been employed previously (Marshall et al., 2020; Scott et al., 2020; Sun et al., 2016) but where imagery ability is known to be impaired (Ewan et al., 2010; Reynolds et al., 2015). AOMI also requires active effort to keep the motor imagery synchronized with the observed action; this is likely to require additional neurocognitive resources (Eaves et al., 2016), and again represents an important consideration for work with clinical populations (see Table 2). Several AOMI studies have addressed these issues by employing self-report imagery ability assessments (e.g. Bruton et al., 2020; Eaves et al., 2016; Scott et al., 2018) but such checks are not always included in AOMI research. Authors of AOMI research are therefore recommended to report at least the kinesthetic imagery ability scores for their participants, or employ post-experiment manipulation checks to verify that participants were able to perform AOMI as instructed (e.g. Bek et al., 2019).

### 4. Conclusions

Studies examining action simulation (which includes the fields of motor imagery, action observation, or their combination) often underreport details of their procedures. This leads to problems understanding and replicating previous work, and is likely to impair the translation of this work to clinical and applied settings. To address this problem, we have designed several checklists for studies involving motor imagery, action observation, or their combined use through "AOMI". These checklists highlight important details that are recommended for inclusion in publications, and the vast majority of these points do not require significant additional work on the part of the authors. Further additional factors worthy of consideration on a case-by-case basis are also included and addressed in the body text of the current manuscript. We propose that adhering to these guidelines will improve the comprehension of experimental details, future synthesis of the literature, and the development of robust procedures that can be translated to clinical settings. We anticipate the adoption of these Guidelines for Reporting Action Simulation Studies (GRASS) will significantly enhance the quality of reporting in this field.

# CRediT authorship contribution statement

Marcos Moreno-Verdú: Conceptualization, Writing - review & editing, Supervision, Project administration. Gautier Hamoline: Conceptualization, Writing - review & editing. Elise E. Van Caenegem: Conceptualization, Writing - review & editing. Baptiste M. Waltzing: Conceptualization, Writing - review & editing. Sébastien Forest: Conceptualization, Writing - review & editing. Ashika C. Valappil: Conceptualization, Writing - review & editing. Adam H. Khan: Conceptualization, Writing - review & editing. Samantha Chye: Conceptualization, Writing - review & editing. Maaike Esselaar: Conceptualization, Writing - review & editing. Mark J. Campbell: Conceptualization, Writing - review & editing. Craig J. McAllister: Conceptualization, Writing - review & editing, Supervision. Sarah N. Kraeutner: Conceptualization, Writing - review & editing, Supervision. Ellen Poliakoff: Conceptualization, Writing - review & editing, review & editing,

Supervision. Cornelia Frank: Conceptualization, Writing - review & editing, Supervision. Daniel L. Eaves: Conceptualization, Writing - review & editing, Supervision. Caroline Wakefield: Conceptualization, Writing - review & editing, Supervision. Shaun G. Boe: Conceptualization, Writing - review & editing, Supervision. Paul S. Holmes: Conceptualization, Writing - review & editing, Supervision. Adam M. Bruton: Conceptualization, Writing - review & editing, Supervision. Stefan Vogt: Conceptualization, Writing - original draft, Writing - review & editing, Supervision. Writing - original draft, Writing - review & editing, Supervision. Robert M. Hardwick: Conceptualization, Writing - original draft, Writing - review & editing, Visualization, Supervision, Project administration.

### Data availability

No data was used for the research described in the article.

### Appendix A. Supplementary data

Supplementary data to this article can be found online at https://doi. org/10.1016/j.neuropsychologia.2023.108733.

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